

ACCOUNT SERVICES REQUEST:

- NetTeller - Online Banking _____
(E-mail address required)
- Online Bill Pay
- Visa Debit Card (available with Checking only)
- ATM Card (s) (available with Savings or Checking)
- Security ID _____ (Optional - For Telephone ID Verification)

ACCOUNT OWNERSHIP / ACCOUNT CHANGES

Designate ownership of the accounts:

- Individual
- Joint – With Survivorship
- Trust – Dated _____

Indicate changes:

- Add Joint Owner
- Remove Joint Owner
- Update _____

JOINT OWNER INFORMATION:

Joint Owner _____ SSN/TIN _____
 Address _____ Driver's Lic. No. _____
 City, State, Zip _____ Date of Birth _____
 Phone Home () _____ Phone Cell () _____
 Phone Work () _____

Joint Owner _____ SSN/TIN _____
 Address _____ Driver's Lic. No. _____
 City, State, Zip _____ Date of Birth _____
 Phone Home () _____ Phone Cell () _____
 Phone Work () _____

Beneficiaries - Payable on Death

Beneficiary _____ Beneficiary _____
 Address _____ Address _____
 City, State, Zip _____ City, State, Zip _____

Beneficiary _____ Beneficiary _____
 Address _____ Address _____
 City, State, Zip _____ City, State, Zip _____

FOR CREDIT UNION USE ONLY

Opened by _____ Date _____ Connect Line _____ 90 Day Probation _____ Credit Report _____

Overdraft Protection _____ ATM/Visa Debit # _____ / _____ NetTeller _____ Verified by _____

ATM Card (s) received by Member _____ (Initial)